



Seine River School Division 2019 - 2020 Budget

March 12, 2019 Lorette, Manitoba

Budget Content

The budget approved by the Board of Trustees of SRSD on February 26, 2019 exemplifies its commitment to engaging students in learning experiences that develop literate, innovative and socially responsible citizens. It also reflects the Board's commitment to engaging community partners in the implementation of the educational priorities of the division in a growing school division while at the same time maintaining direction provided by the Minister of Education. This year's budget process has been more challenging than previous years given the pressures of increasing enrolment, 3.4% increase in the 2018-2019 year, and the financial constraints faced by our school division. Increasing needs in the areas of mental health, special needs and support for exceptional numeracy/literacy programming continues to be an emphasis of the division.

Through our community consultation process the Board was given clear direction to ensure that resources continue to be allocated to develop academic excellence, increase support for special needs programming, mental health supports and school maintenance needs. The Board of Trustees was able to meet and exceed the provincial administration cap requirements and reducing administration in the 2019-2020 budget as well as meeting the 2% special levy requirement. As a result of the budgeting process, the division was able to repurpose funds from other areas to best support the needs of the schools. Finding the balance between the educational needs of the students and fiscal responsibility was a difficult task for this budget year.

Budget Highlights including additions and reallocations:

- The division added four positions, directly supporting students and schools, by repurposing positions to include 2 additional social workers, 1 additional occupational therapist, and 1 speech and language pathologist.
- The division continues to support a no fee middle years band program throughout the division to support equity and student participation in the music program.
- Additional educational supports for students with special needs.

Financial Information:

The 2019 Estimated Mill Rate is 14.61, a 0.25% decrease from the 2018 Mill Rate of 14.65.

Approximate school tax decrease of \$4.59 on a sample home assessed at \$276,000.

The 2019 – 2020 budget of \$55,386,000 represents a 2.3% increase in expenditures.

The Board's surplus as of June 2019 is estimated to be approximately \$1.8 million or 3.7% of annual budget. The province has a recommended limit on surplus of 4%

Contact: Michael Borgfjord, Superintendent, mborgfjord@srsd.ca or Paul Ilchena, Secretary-Treasurer, pilchena@srsd.ca



**Seine River School Division
2019/2020 Budget Fact Sheet**

EXPENDITURES

2018-2019 Expenditure Budget	\$	54,158,000	
2019-2020 Expenditure Budget		55,386,000	
Increase	\$	<u>1,228,000</u>	2.3%

REVENUE

2018-2019 Provincial Funding	\$	30,351,000	
2019-2020 Provincial Funding		31,109,000	
Increase	\$	<u>758,000</u>	2.5%

SPECIAL REQUIREMENT (fiscal year property tax)

2018-2019	\$	23,486,000	
2019-2020		23,956,000	
Increase	\$	<u>470,000</u>	2.0%

SPECIAL LEVY (calendar year property tax notice)

Special Levy 2018	\$	27,210,238	
Special Levy 2019		27,790,388	
Increase	\$	<u>580,150</u>	2.1%

Increase in Levy is offset by assessment growth/change of 2.4%

Increase in Special Levy is due to changes in the following:

2018/19 Special Requirement	\$	267,000
2019/20 Special Requirement	\$	197,000
DSFM	\$	(314,000)
TIG Reduction	\$	430,000

MILL RATE

2018 Mill Rate		14.65	
Estimated 2019 Mill Rate		14.61	
Change		<u>(0.04)</u>	(0.25%)

Estimated change to education tax on average house (\$276,000) \$ (4.59) (0.25%)
(actual amount will vary depending on assessed property values)

SURPLUS

Balance, June 30, 2018	\$	1,723,024	
Estimated Balance, June 30, 2019	\$	1,800,000	
% of Budget			3.7%

ENROLMENT (FTE for funding)

2018		4,188	
2019		4,330	
Change		<u>142</u>	3.4%

PROVINCIAL COMPARISON

2018/19 budget

	SRSD	Provincial Avg
Operating expenditure per pupil	\$ 12,352	\$ 13,284
Pupil/educator ratio	13.6	13.1
Assessment per resident pupil	\$ 336,946	\$ 454,968
Special Levy mill rate (local tax rate)	14.6	13.6



**Seine River School Division
2019/2020 - Budget**

Revenue

	<u>2019/20</u>	<u>% of Total</u>	<u>2018/19</u>	<u>Difference</u>	<u>% change</u>
Provincial Government	\$ 37,510,070	67.7%	\$ 37,017,033	\$ 493,037	1.3%
Federal Government	15,000	0.0%	15,000	-	0.0%
Municipal Government	17,554,930	31.7%	16,819,967	734,963	4.4%
Other School Divisions	250,000	0.5%	250,000	-	0.0%
Other Sources	56,000	0.1%	56,000	-	0.0%
TOTAL	\$ 55,386,000		\$ 54,158,000	\$ 1,228,000	2.3%

Note: Provincial Government Revenue includes Tax Incentive Grant and estimated Education Property Tax Credit

Expenditures

BY FUNCTION

	<u>2019/20</u>	<u>% of Total</u>	<u>2018/19</u>	<u>Difference</u>	<u>% change</u>
Regular Instruction	\$ 31,404,268	57.5%	\$ 30,998,815	\$ 405,453	1.3%
Student Support Services	9,732,100	17.8%	9,382,100	350,000	3.7%
Community Education and Services	435,529	0.8%	365,424	70,105	19.2%
Divisional Administration	1,644,600	3.0%	1,716,100	(71,500)	-4.2%
Instructional and Other Support Services	1,780,932	3.3%	1,554,632	226,300	14.6%
Transportation of Pupils	3,429,071	6.3%	3,369,429	59,642	1.8%
Operations and Maintenance	5,249,500	9.6%	5,211,500	38,000	0.7%
Fiscal	900,000	1.6%	900,000	-	0.0%
Total Operating	\$ 54,576,000		\$ 53,498,000	\$ 1,078,000	2.0%
Transfers to Capital	\$ 810,000		\$ 660,000	\$ 150,000	22.7%
TOTAL	\$ 55,386,000		\$ 54,158,000	\$ 1,228,000	2.3%

BY OBJECT

	<u>2019/20</u>	<u>% of Total</u>	<u>2018/19</u>	<u>Difference</u>	<u>% change</u>
Salaries	\$ 41,715,857	75.3%	\$ 40,979,057	\$ 736,800	1.8%
Benefits	2,853,000	5.2%	2,793,000	60,000	2.1%
Services	4,498,204	8.1%	4,416,284	81,920	1.9%
Supplies	4,152,539	7.5%	3,959,259	193,280	4.9%
Transfers	1,356,400	2.4%	1,350,400	6,000	0.4%
Capital	810,000	1.5%	660,000	150,000	22.7%
TOTAL	\$ 55,386,000		\$ 54,158,000	\$ 1,228,000	2.3%